



DEUTSCHE BÖRSE
GROUP

Annual report 2018

Excerpt: Deutsche Börse Group – key figures

www.deutsche-boerse.com



Deutsche Börse Group: key figures (part 1)

		2018	2017	Change in %
Consolidated income statement				
Net revenue	€m	2,779.7	2,462.3	13
thereof net interest income from banking business	€m	204.5	132.6	54
Operating costs (excluding depreciation, amortisation and impairment losses)	€m	-1,340.2	-1,131.6	18
Earnings before interest, tax, depreciation and amortisation (EBITDA)	€m	1,443.2	1,528.5	-6
Depreciation, amortisation and impairment losses	€m	210.5	159.9	32
Net profit for the period attributable to Deutsche Börse AG shareholders	€m	824.3	874.3	-6
Earnings per share (basic)	€	4.46	4.68	-5
Consolidated cash flow statement				
Cash flows from operating activities	€m	1,298.2	1,056.2	23
Consolidated balance sheet				
Non-current assets	€m	15,642.0	10,883.7	44
Equity	€m	4,963.4	4,959.4	0
Financial liabilities measured at amortised cost	€m	2,283.2	1,688.4 ¹⁾	35
Performance indicators				
Dividend per share	€	2.70 ²⁾	2.45	10
Dividend payout ratio	%	49 ³⁾⁴⁾	53 ³⁾	-8
Employees (annual average FTEs)		5,397	5,183	4
Personnel expense ratio (staff costs / net revenue)	%	30	26	15
Tax rate	%	27.0 ³⁾	27.0 ³⁾	0
Return on shareholders' equity (annual average) ⁵⁾	%	21 ³⁾	18 ³⁾	17
Gross debt / EBITDA		1.2	1.4	-14
Interest coverage ratio	%	40.8	32.7	25
Deutsche Börse shares				
Opening price ⁶⁾	€	96.80	77.54	
High ⁷⁾	€	121.15	100.25	
Low ⁷⁾	€	95.30	74.27	
Closing price	€	104.95	96.80	

1) Bonds that will mature in the following year are reported under "other current liabilities" (2017: €599.8 million).

2) Proposal to the Annual General Meeting 2019

3) Adjusted for exceptional effects; please refer to the consolidated financial statements of the respective year for adjustment details.

4) Amount based on the proposal to the Annual General Meeting 2019

5) Net profit for the period attributable to Deutsche Börse AG shareholders / average shareholders' equity for the financial year based on the quarter-end balance of shareholders' equity

6) Closing price on preceding trading day

7) Intraday price

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

Deutsche Börse Group: key figures (part 2)

		2018	2017	Change in %
Market indicators				
Xetra®, Frankfurt Stock Exchange and Tradegate				
Trading volume (single-counted)	€bn	1,719.6	1,467.6	17
Eurex®				
Number of contracts	m	1,951.8	1,675.9	16
Clearstream				
Assets under custody (annual average)	€bn	11,302.7	11,245.9	1
Investment fund services				
Assets under custody (annual average)	€bn	2,384.9	2,218.7	7
Transparency and stability key figures				
Proportion of companies reporting in accordance with maximum transparency standards ⁸⁾	%	91	91	0
Number of calculated indices		11,547	12,422	-7
Number of sustainable index concepts		131	117	12
System availability of cash market trading system ⁹⁾	%	99.912	99.968	
System availability of derivatives market trading system ⁹⁾	%	99.963	99.967	
Average monthly cleared volumes across all products ¹⁰⁾	€ trillion	23.5	20.6	14

8) Ratio of the market capitalisation of companies listed in the Prime Standard for shares to the market capitalisation of all companies listed on Frankfurter Wertpapierbörse (FWB®, the Frankfurt Stock Exchange)

9) System availability ranks amongst the most important non-financial performance indicators as defined in DRS 20 and section 289 (3) in conjunction with section 289 (1) sentence 3 of the HGB for which a forecast is made.

10) Average monthly clearing volume, including exchange-traded and OTC derivatives, as well as securities and repo transactions. Clearing volumes are subject to double counting.

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