

Preliminary consolidated income statement 2015

	Reported		Adjusted for non-recurring effects	
	2015 €m	2014 €m	2015 €m	2014 €m
Sales revenue	2,722.8	2,347.8	2,722.8	2,347.8
Net interest income from banking business	50.6	37.6	50.6	37.6
Other operating income	23.6	23.1	23.6	23.1
Total revenue	2,797.0	2,408.5	2,797.0	2,408.5
Volume-related costs	-429.6	-360.7	-429.6	-360.7
Net revenue (total revenue less volume-related costs)	2,367.4	2,047.8	2,367.4	2,047.8
Staff expenses	-640.7	-472.4	-579.6	-460.7
Depreciation, amortisation and impairment losses	-143.7	-124.8	-140.8	-121.9
Other operating expenses	-591.2	-517.6	-528.4	-486.2
Operating costs	-1,375.6	-1,114.8	-1,248.8	-1,068.8
Result from equity investments	0.8	78.3	5.4	8.6
Earnings before interest and taxes (EBIT)	992.6	1,011.3	1,124.0	987.6
Financial income	21.0	8.8	21.0	8.8
Financial expense	-63.4	-56.7	-63.4	-56.7
Earnings before taxes (EBT)	950.2	963.4	1,081.6	939.7
Income tax expense and other taxes	-249.0	-174.9	-281.4	-244.1
Net profit for the period	701.2	788.5	800.2	695.6
thereof: attributable to non-controlling interests	35.7	26.2	34.2	26.2
Net income for the period	665.5	762.3	766.0	669.4
Basic earnings per share (€)	3.60	4.14	4.14	3.63

Preliminary consolidated income statement Q4/2015

	Reported		Adjusted for non-recurring effects	
	Q4 2015 €m	Q4 2014 €m	Q4 2015 €m	Q4 2014 €m
Sales revenue	683.9	627.0	683.9	627.0
Net interest income from banking business	14.2	4.2	14.2	4.2
Other operating income	8.4	11.2	8.4	11.2
Total revenue	706.5	642.4	706.5	642.4
Volume-related costs	-116.7	-98.1	-116.7	-98.1
Net revenue (total revenue less volume-related costs)	589.8	544.3	589.8	544.3
Staff expenses	-212.9	-137.3	-164.5	-129.3
Depreciation, amortisation and impairment losses	-42.7	-32.0	-42.0	-31.4
Other operating expenses	-175.3	-169.3	-151.1	-149.4
Operating costs	-430.9	-338.6	-357.6	-310.1
Result from equity investments	0.3	2.4	2.4	2.7
Earnings before interest and taxes (EBIT)	159.2	208.1	234.6	236.9
Financial income	3.3	7.6	3.3	7.6
Financial expense	-19.0	-15.2	-19.0	-15.2
Earnings before taxes (EBT)	143.5	200.5	218.9	229.3
Income tax expense and other taxes	-37.9	29.7	-57.0	-59.5
Net profit for the period	105.6	230.2	161.9	169.8
thereof: attributable to non-controlling interests	3.6	6.2	3.6	6.2
Net income for the period	102.0	224.0	158.3	163.6
Basic earnings per share (€)	0.54	1.21	0.85	0.88

Preliminary segment reporting

Net revenue

	Q4	Financial year		
	2015 €m	2014 €m	2015 €m	2014 €m
Eurex	267.8	221.8	1,025.2	807.4
Xetra	42.4	43.3	184.8	161.9
Clearstream	182.9	180.2	746.4	698.0
Market Data + Services	96.7	99.0	411.0	380.5
Total	589.8	544.3	2,367.4	2,047.8

Operating costs (adjusted for non-recurring effects)

	Q4	Financial year		
	2015 €m	2014 €m	2015 €m	2014 €m
Eurex	-166.2	-128.5	-548.0	-438.8
Xetra	-21.8	-22.1	-77.1	-73.5
Clearstream	-110.5	-102.7	-402.8	-358.9
Market Data + Services	-59.1	-56.8	-220.9	-197.6
Total	-357.6	-310.1	-1,248.8	-1,068.8

EBIT (adjusted for non-recurring effects)

	Q4	Financial year		
	2015 €m	2014 €m	2015 €m	2014 €m
Eurex	104.5	96.0	480.3	376.8
Xetra	20.1	21.2	109.9	88.8
Clearstream	72.4	77.5	343.7	339.1
Market Data + Services	37.6	42.2	190.1	182.9
Total	234.6	236.9	1,124.0	987.6