

Consolidated income statement Q1/2017

	Reported		Adjusted for non-recurring effects	
	Q1/2017 €m	Q1/2016 €m	Q1/2017 €m	Q1/2016 €m
Sales revenue	666.4	658.4	666.4	658.4
Net interest income from banking business	29.9	18.6	29.9	18.6
Other operating income	6.2	4.6	6.2	4.6
Total revenue	702.5	681.6	702.5	681.6
Volume-related costs	-79.1	-71.1	-79.1	-71.1
Net revenue	623.4	610.5	623.4	610.5
Staff costs	-151.9	-142.6	-148.4	-136.2
Depreciation, amortisation and impairment losses	-35.9	-31.0	-35.2	-30.5
Other operating expenses	-121.7	-138.6	-96.7	-113.1
Operating costs	-309.5	-312.2	-280.3	-279.8
Result from equity investments	117.6	1.6	1.9	1.6
Earnings before interest and tax (EBIT)	431.5	299.9	345.0	332.3
Financial result	18.3	20.2	18.3	20.2
Earnings before tax (EBT)	413.2	279.7	326.7	312.1
Income tax expense and other tax	-126.9	-74.4	-88.3	-84.1
Net profit for the period	286.3	205.3	238.4	228.0
thereof non-controlling interests	6.2	6.7	6.2	6.7
Consolidated net profit for the period	280.1	198.6	232.2	221.3
Earnings per share (basic) (€)	1.50	1.07	1.24	1.18

Segment reporting

Net revenue

	Q1	
	2017 €m	2016 €m
Eurex	267.1	277.3
Equity index derivatives	103.5	125.5
Interest rate derivatives	59.3	47.3
Equity derivatives	10.3	9.9
Commodities (EEX)	53.3	55.0
FX (360T)	16.5	15.8
Other	24.2	23.8
Xetra	43.0	43.4
Trading	27.7	28.1
CCP	8.1	8.6
Listing	3.2	2.4
Partner markets	4.0	4.3
Clearstream	220.6	191.0
International business (ICSD)	111.5	102.3
Domestic business (CSD)	28.8	29.5
Investment Funds Services	35.1	29.2
Global Securities Financing (GSF)	21.1	17.1
Net interest income	24.1	12.9
Market Data + Services	92.7	98.8
Data Services	40.0	41.3
Index	25.0	28.9
Infrastructure Services	27.7	28.6
Total	623.4	610.5

Operating costs (adjusted for non-recurring effects)

	Q1	
	2017 €m	2016 €m
Eurex	-118.9	-120.4
Xetra	-23.9	-20.4
Clearstream	-100.4	-95.9
Market Data + Services	-37.1	-43.1
Total	-280.3	-279.8

EBIT (adjusted for non-recurring effects)

	Q1	
	2017 €m	2016 €m
Eurex	149.6	158.2
Xetra	19.6	23.0
Clearstream	120.2	95.4
Market Data + Services	55.6	55.7
Total	345.0	332.3